



## House Calls Medical History Form

Thank you for taking the time to provide this valuable information. This knowledge allows us the ability to provide the best care possible. Please use additional pages to provide pertinent information.

Patient Name: \_\_\_\_\_ O Male O Female Birth Date: \_\_\_\_\_

Name of person filling out form: \_\_\_\_\_ Relationship: \_\_\_\_\_

Main reason for visit: \_\_\_\_\_ Date: \_\_\_\_\_

### #1: CURRENT/PAST MEDICAL ISSUES

(Examples include strokes, heart trouble, high blood pressure, high cholesterol, thyroid problems, eye issues, etc.)

Current or Past Medical Issue	Date of Diagnosis

### #2: PAST SURGERIES

(Examples include gall bladder removal, appendectomy, hysterectomy with or without ovary removal, cataract surgery, prostate surgery, heart surgery, angioplasty, colonoscopy, hip surgery, etc.)

Past Surgery	Date of Surgery

### #3: MEDICAL ALLERGIES AND REACTIONS

(Examples include rash, swelling, trouble breathing, etc.)

Medicine/Substance Allergic To	Reaction

### #4: MEDICATIONS: list both prescription and over-the-counter medication(s)

(Examples include pain relievers, laxatives, heart burn medication, vitamins, etc. Include how many times per day the medication is taken. For "as needed" medication provide an estimate of how often it is taken whether daily, every other day, once per week, etc.)

Name of Medication and Strength (mg, mcg, etc.)	Frequency or As Needed

### #5: PHARMACY INFORMATION

Pharmacy Name: \_\_\_\_\_ Phone # \_\_\_\_\_

Mail Order Pharmacy Name: \_\_\_\_\_ Phone # \_\_\_\_\_

Member ID # \_\_\_\_\_ Fax # \_\_\_\_\_

## #6: FAMILY HISTORY: list medical problems of close family members

(Examples include dementia, type of cancer, heart disease, stroke, diabetes, hypertension, depression, etc. If deceased, include the age they passed away. Use blank lines to include additional family members.)

Family Member	Alive/Deceased	Age	Medical Problems or Cause of Death
Father			
Mother			
Brother			
Sister			

## #7: SOCIAL HISTORY

### Tobacco Use:

☐ Never  
☐ Quit (Date: \_\_\_\_\_)  
☐ Current Smoker  
☐ Packs per Day \_\_\_\_\_  
☐ # Years Smoked \_\_\_\_\_  
Type: ☐ Cigarette ☐ Cigar ☐ Pipe

### Smokeless Tobacco Use:

☐ Never  
☐ Quit (Date: \_\_\_\_\_)  
☐ Current User  
Type \_\_\_\_\_

### Alcohol Use:

☐ None  
☐ # Drinks/week: \_\_\_\_\_  
Was drinking too much ever a  
problem: ☐ Yes ☐ No

### Recreational Drug Use:

☐ No  
☐ Yes  
Type \_\_\_\_\_

**Sexually Active:** ☐ Yes ☐ No

**Firearms:** Do you have firearms in the home? ☐ Yes ☐ No If yes, are they locked and secured? ☐ Yes ☐ No

**Communication Preference:** ☐ English ☐ Other \_\_\_\_\_

Able to understand and read English language: ☐ Yes ☐ No

**Religion/Faith:** \_\_\_\_\_

☐ Yes ☐ No Is your faith important to you?  
☐ Yes ☐ No Does your faith affect health care decisions?

### Finances:

☐ Yes ☐ No Durable Power of Attorney for Finance  
Name/Relationship: \_\_\_\_\_

☐ Yes ☐ No Are you having trouble paying your bills? ☐ Yes ☐ No  
☐ Yes ☐ No Are you going without food/medication? ☐ Yes ☐ No  
☐ Yes ☐ No Are you going without personal items?

Past Occupation: \_\_\_\_\_

Years of Education: \_\_\_\_\_

Who helps care for patient? \_\_\_\_\_

Something patient is proud of in their lifetime: \_\_\_\_\_

\_\_\_\_\_

## #8: ADVANCE DIRECTIVES (attach copy of document)

☐ Yes ☐ No Durable Power of Attorney for Healthcare  
Name/Relationship: \_\_\_\_\_

☐ Yes ☐ No Living Will

☐ Yes ☐ No Do Not Resuscitate Form

☐ Yes ☐ No Would like more info on Advance Directives

## #9: ABILITY TO DO ACTIVITIES

Activity	No Assist	Total Assist	Partial Assist: Describe
Feeding			
Bathing			
Toileting			
Dressing			
Transferring			
Walking			
Housework			
Meal Preparation			
Manage Money			
Use Telephone			
Other:			

## #10: CAREGIVER QUESTIONS *Caregiving can be both rewarding and challenging. Please let us know the following:*

Do you feel you are able to provide the care your relative needs: ☐ Yes ☐ No

Comment: \_\_\_\_\_

Do you feel you have time to take care of yourself? ☐ Yes ☐ No

Comment: \_\_\_\_\_

**#11: REVIEW OF SYSTEMS** *Check or describe any symptoms you are experiencing*

General	Skin	Head	Eyes
<input type="checkbox"/> Fever <input type="checkbox"/> Chills <input type="checkbox"/> Fatigues <input type="checkbox"/> Sweating <input type="checkbox"/> Weakness  Height: _____ Height loss? _____ in. Weight: _____ Weight loss? _____ lbs in _____ months	<input type="checkbox"/> Rash Location _____ <input type="checkbox"/> Itching <input type="checkbox"/> Bed sore Location _____ Dressing type _____ _____ _____	<input type="checkbox"/> Headaches <input type="checkbox"/> Hearing loss <input type="checkbox"/> Hearing aid <input type="checkbox"/> Ringing in ears <input type="checkbox"/> Ear pain <input type="checkbox"/> Ear discharge <input type="checkbox"/> Nose bleeds <input type="checkbox"/> Nose congestion <input type="checkbox"/> Sore throat <input type="checkbox"/> Date of last dental exam _____	<input type="checkbox"/> Blurred vision <input type="checkbox"/> Double vision <input type="checkbox"/> Light sensitivity <input type="checkbox"/> Eye pain <input type="checkbox"/> Eye discharge <input type="checkbox"/> Eye redness <input type="checkbox"/> Date of last eye exam _____
Heart	Lungs	Gastrointestinal	Genitourinary
<input type="checkbox"/> Chest pain <input type="checkbox"/> Palpitations <input type="checkbox"/> Leg cramps <input type="checkbox"/> Leg swelling <input type="checkbox"/> Trouble breathing while lying flat	<input type="checkbox"/> Cough <input type="checkbox"/> Sputum production <input type="checkbox"/> Shortness of breath <input type="checkbox"/> Wheezing <input type="checkbox"/> On oxygen <input type="checkbox"/> Oxygen flow rate _____	<input type="checkbox"/> Heartburn <input type="checkbox"/> Nausea <input type="checkbox"/> Vomiting <input type="checkbox"/> Abdominal pain <input type="checkbox"/> Diarrhea <input type="checkbox"/> Constipation <input type="checkbox"/> Blood in stool	<input type="checkbox"/> Urinary burning <input type="checkbox"/> Urgency <input type="checkbox"/> Frequency <input type="checkbox"/> Blood in urine <input type="checkbox"/> Incontinence
Musculoskeletal	Endocrine	Neurological	Psychiatric
<input type="checkbox"/> Muscle aches <input type="checkbox"/> Neck pain <input type="checkbox"/> Mid-back pain <input type="checkbox"/> Low-back pain <input type="checkbox"/> Joint pain Location _____ <input type="checkbox"/> Fall within the past year <input type="checkbox"/> Pain intensity (10=severe) 1 2 3 4 5 6 7 8 9 10	<input type="checkbox"/> Easy bruising <input type="checkbox"/> Environmental allergies <input type="checkbox"/> Extreme thirst <input type="checkbox"/> Diabetic Morning sugar range: _____ Evening sugar range: _____ _____	<input type="checkbox"/> Dizziness <input type="checkbox"/> Tingling <input type="checkbox"/> Tremor <input type="checkbox"/> Sensory change <input type="checkbox"/> Speech change <input type="checkbox"/> Trouble swallowing <input type="checkbox"/> Seizures <input type="checkbox"/> Loss of consciousness <input type="checkbox"/> Weakness on one side of body from stroke: Right or Left	<input type="checkbox"/> Depression <input type="checkbox"/> Suicidal thoughts <input type="checkbox"/> Substance abuse <input type="checkbox"/> Hallucinations <input type="checkbox"/> Nervous/Anxious <input type="checkbox"/> Insomnia <input type="checkbox"/> Memory loss

Over the past two (2) weeks, how often have you been bothered by any of the following problems?

- |   |                                     |                                       |   |   |
|---|-------------------------------------|---------------------------------------|---|---|
| 1. Little interest or pleasure in doing things? | <input type="checkbox"/> Not At All | <input type="checkbox"/> Several Days | <input type="checkbox"/> More Than Half of the Days | <input type="checkbox"/> Nearly Every Day |
| 2. Feeling down, depressed or hopeless?         | <input type="checkbox"/> Not At All | <input type="checkbox"/> Several Days | <input type="checkbox"/> More Than Half of the Days | <input type="checkbox"/> Nearly Every Day |

**#12: IMMUNIZATIONS***(Please contact your primary care provider if you are uncertain regarding immunizations received prior to our visit)*

Immunization	Date Received
Influenza (Flu)	
Pneumovax (Pneumonia)	
Prevnar (Pneumonia)	
Tdap (Tetanus)	
Zostavax (Shingles)	

**#13: DURABLE MEDICAL EQUIPMENT***(List any medical equipment utilized such as bedside commode, wheelchair, walker, hospital bed, tube feeding pump, etc.)*

Equipment	Supplier Name and Phone

**#14: RECENT HOSPITALIZATIONS***(List all hospitalizations within the past two (2) years)*

Reason	Hospital	Date

**#15: RECENT DOCTOR VISITS***(List any recent doctors seen, their specialties (i.e., primary, cardiologist, neurologist, etc.) and their phone number)*

Name	Specialty	Phone

**#16: HOME HEALTH/HOSPICE AGENCY INFORMATION**

Agency Name: \_\_\_\_\_

Phone: \_\_\_\_\_

Nurse	<input type="checkbox"/> Yes <input type="checkbox"/> No	Physical Therapy	<input type="checkbox"/> Yes <input type="checkbox"/> No
Aide	<input type="checkbox"/> Yes <input type="checkbox"/> No	Speech Therapy	<input type="checkbox"/> Yes <input type="checkbox"/> No

Occupational Therapy ☐ Yes ☐ No